

Abstract

(Session 1) Container Shipping: Today and Tomorrow

Hua Joo TAN, Co-Founder, Linerlytica

Container Shipping Market Outlook

Cracks have started to appear in the container shipping super-cycle with Transpacific freight rates tumbling by over 60% since early June while the cascading effects of the US tariffs have created further uncertainty in the freight market. Despite the turbulence, containership charter rates and second hand resale prices have remained high while new ship orders are still rising with the containership orderbook reaching 31% of the existing fleet.

The speaker will analyze the drivers behind the diverging market developments and examines the various strategies that shipping lines are adopting to navigate through the upcoming challenges.